IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11		
W.R. GRACE & CO., <u>et al</u> .,) Case No. 01-1139 (JKF)) Jointly Administered		
Debtors.	Objection Date: September 20, 2012 at 4:00 p.m. Hearing: Scheduled if Necessary (Negative Notice)		
LINCOLN PARTNERS ADVISORS AUSTERN, ASBESTOS PI FUTURI COMPENSATION AND REIMBURS	ND MONTHLY INTERIM APPLICATION OF LLC, FINANCIAL ADVISOR TO DAVID T. E CLAIMANTS' REPRESENTATIVE, FOR SEMENT OF EXPENSES FOR THE PERIOD HROUGH APRIL 30, 2012		
Name of Applicant:	Lincoln Partners Advisors LLC		
Authorized to Provide Professional Services to:	David T. Austern, Asbestos PI Future Claimants' Representative		
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009		
Period for which compensation and reimbursement is sought:	April 1, 2012 – April 30, 2012		
100% of Compensation sought as actual, reasonable and necessary:	\$40,000.00		
80% of Compensation sought as actual, reasonable and necessary:	\$32,000.00		
100% of Expense Reimbursement sought as actual, reasonable and necessary:	\$150.44		
This is a <u>x</u> monthly	interim final application		

LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES FROM APRIL 1, 2012 THROUGH APRIL 30, 2012

Name of	Position of the Applicant	Hourly	Total Billed	Total
Professional		Billing Rate	Hours	Compensation
Person		(including		
		changes)		
Joseph J. Radecki, Jr.	Managing Director	NA	18.9	\$35,000.00
Jason Solganick	Director	NA	7.4	
Claire Burke	Associate	NA	12.5	
Benji Fischer	Analyst	NA	3.2	
Grand Total:			42.0	\$35,000.00
Blended Rate:			42.0	\$833.33

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

April 1-30, 2012

Project Category	Total Hours	Total Fees ¹
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	42.0	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Communication \$150.44 **TOTAL Out-of-Pocket Expenses:** \$150.44

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

Respectfully submitted,

LINCOLN PARTNERS ADVISORS LLC

By:/S/ JASON SOLGANICK Jason Solganick Director 360 Madison Ave, 21st Floor New York, NY 10017 Telephone: (212) 277-8100

Dated: August 21, 2012